

March 8, 2010

VIA EMAIL (toronto.commercialist@jus.gov.on.ca)

Commercial List Office
330 University Avenue
7th Floor
Toronto, Ontario M5G 1E6

Attn: Christina

Dear Sirs/Mesdames:

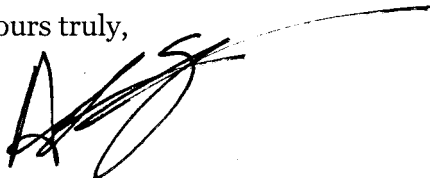
Re: TLC VISION CORPORATION (THE "COMPANY") - COURT FILE NO. 09-8515-00CL - March 16, 2010 Hearing before the Honourable Mr. Justice Campbell

Further to our telephone conversation of Friday afternoon, we represent the Company in connection with proceedings under Part IV of the *Companies' Creditors Arrangement Act* (the "CCAA").

Please find attached a Commercial List Request Form for the date on which you have indicated that the Honourable Mr. Justice Campbell is available for a thirty-minute appointment, Tuesday, March 16, 2010 at 10:00 a.m. The appointment is for the Company's motion seeking recognition in Canada of the following orders anticipated to be made on March 9, 2010 in the proceeding initiated by the Company under Chapter 11 of Title 11 of the *United States Code*, along with TLC Vision (USA) Corporation and TLC Management Services Inc., in the United States Bankruptcy Court for the District Court of Delaware (i.e., the foreign main proceeding): (1) the U.S. Amended Claims Bar Date Order; and (2) the U.S. Final DIP Order.

I look forward to hearing from you at your earliest convenience. Thank you for your assistance.

Yours truly,



Adam M. Slavens

Tel 416.865-7333
Fax 416.865-7380
aslavens@torys.com

AMS

cc: Michael Rotsztain, *Torys LLP*
Andrew Gray, *Torys LLP*
Harvey Chaiton, *Chaitons LLP*

Date Filed: March 8, 2010

ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST
REQUEST FORM - CONTINUING MATTER

A. Short Title of Proceedings:

**APPLICATION OF TLC VISION CORPORATION UNDER SECTION 47 OF
THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36,
AS AMENDED**

B. The estimated time of the hearing of this matter is 30 mins ___ hours ___ days.

C. The nature of this hearing in this continuing matter is:

Motion for recognition of the following orders anticipated to be made in the Chapter
11 Proceeding (i.e., the foreign main proceeding): (1) the U.S. Amended Claims Bar
Date Order; and (2) the U.S. Final DIP Order

D. State the date(s) and time(s) for hearing the matter that has (have) been arranged with
other counsel.

March 16, 2010 at
10:00 am

E. Specify when this matter was last dealt with on the Commercial List and by what
judge or other judicial official. Advise of any known judicial conflicts.

This matter was last heard by the Honourable Mr. Justice Campbell, who has carriage
of this matter, on February 18, 2010.

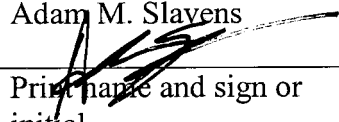
F. The following materials will be necessary for the matter to be considered. (It is the
responsibility of counsel to confirm that the proper materials are available for the
Court.)

(1) Motion Record of the Applicant, to be filed (2) First Report of the Information
Officer, filed (3) Second Report of the Information Officer, filed (4) Application
Record of the Applicant, filed, in connection with the application returnable December
23, 2009, filed

Counsel for applicant / moving party:

Party: TLC Vision Corporation

Counsel: Adam M. Slavens


Print name and sign or initial

Date: March 8, 2010

Address: Torys LLP
Suite 3000
79 Wellington St. W.
Box 270, TD Centre
Toronto, Ontario
M5K 1N2 Canada

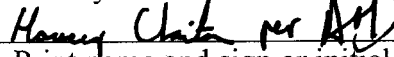
Phone: 416.865.7333

Fax: 416.865.7380

Counsel for other party:

Party: Information Officer

Counsel: Harvey Chaiton


Print name and sign or initial

Date: March 8, 2010

Address: Chaitons LLP
185 Sheppard Avenue West
Toronto, Ontario
M2N 1M9 Canada

Phone: 416.222.8888

Fax: 416.222.8402

To be submitted to:

Commercial List / Bankruptcy Court Office
330 University Avenue, 7th Floor
Toronto, ON M5G 1R7
Telephone: (416) 327-5043
Fax No.: (416) 327-6228

Endorsement / disposition