

January 21, 2010

**TO THE TLC VISION CORPORATION SERVICE LIST**

Dear Sirs/Mesdames:

**Re: TLC VISION CORPORATION ("TLC") - Court File No. 09-8515-00CL**

We represent TLC in connection with proceedings under part IV of the *Companies' Creditors Arrangement Act*. This letter is further to our correspondence of January 20, 2010.

TLC and the other debtor companies in the proceeding commenced under Chapter 11 of Title 11 of the *United States Code*, intend to seek an adjournment to February 3, 2010 with respect to the motion before the United States Bankruptcy Court for the District Court of Delaware scheduled for January 22, 2010 for entry of an order (i) authorizing the sale of TLC Canada's interest in laser eye surgery centers and operations in Canada to 7289499 Canada Inc. free and clear of all liens, claims, encumbrances and other interests, pursuant to that certain purchase agreement ; and (ii) granting certain related relief (the "U.S. Sale Order"). Consequently, TLC will not be seeking recognition of the U.S. Sale Order at its motion on January 26, 2010 before the Ontario Superior Court of Justice (the "Canadian Motion").

TLC intends to proceed with the remainder of the Canadian Motion.

Yours truly,



Adam M. Slavens

Tel 416.865-7333  
Fax 416.865-7380  
aslavens@torys.com

AMS

cc: Michael Rotsztain, *Torys LLP*  
Andrew Gray, *Torys LLP*